

EQUINE FINANCING CHECKLIST



Thank you for choosing Farm Credit for your equine financing needs. As the experts in rural lending, we understand the special needs of equestrians – we’ve been helping them achieve their goals for over 100 years!

In order to provide you with prompt service and to begin processing your application, please provide us with the following information:

Financial Information & Documentation:

- Balance Sheet – (Individual, Partnership, Corporation and/or LLC)
 - List of Assets – savings and/or checking account statements, real estate, marketable securities, machinery and equipment, personal property, etc.
 - List of Debts – balances owed along with names and monthly payments
- Income Statement – if the business is currently in operation, current income being generated, or projections as to what income will be generated
- Cash Flow Projections for Income and Expenses – if the business is a new operation or a new income source for an existing operation, as well as expenses to be expected from this business
- Three Years of Tax Returns – individual and/or business (where applicable)
- Photo Identification – of all applicants (i.e. driver’s license)
- Business Documentation – articles of organization/incorporation and operating agreements/by-laws (where applicable)
- Definition of Your Farming Operation – (the who and what of you farm and how it operates)
- Business Plan – (please provide how your current farm entity operates or your future plans for a new business)